

Chapter 11 Plan: Effective Date Sources and Uses of Funds

Funds

Escrow BFK IOLA	1,925,000
Receiver Cash	-0-
Additional Amount Escrowed	1,086,107
Additional Amount as per letter April 26, 2013	190,000
Total	3,201,107

Uses

Real Estate Tax and Other Lien Claims to 5/1/13	1,427
Water and Sewer to 5/1/13	265,169 (estimated)
Pre-Petition Interest – Default Rate	291,488
Total Interest Due – Contract Rate to 5/1/13	1,666,193
Missed Amortization Payments to 5/1/13	328,737
Monetary Violations	105,563 (estimated)
Advances Plus Interest on Advances	22,175
Lender Professional Fees	170,355
Debtor Professional Fees	150,000 (estimated)
UST Fees	10,000 (estimated)
Additional escrow (property taxes, etc.)	190,000
Total	3,201,107

Note 1: Petition Date 7/8/11,

Note 2: Includes May 1, 2013 to May 31, 2013 payment

Note 3: Amounts indicated as “estimated” shall be escrowed with Debtor’s counsel and the actual amounts due shall be paid after determination, either by consent of the subject creditor and the Debtor, or by Court order.